

LIVING TRUST DVD

FREE CONSULTATION
(818) 244-1894

Living Trust Personal Worksheet

This mini worksheet is ideal for you to fill in and bring to your appointment. It will save time at your appointment, allow you to choose the right people at your leisure and in the comfort of your own home.

Successor Trustee/Executor *(they follow your wishes)*

Adult Son/Daughter	<input type="text"/>
Adult Son/Daughter	<input type="text"/>
Brother/Sister	<input type="text"/>
Brother/Sister	<input type="text"/>
Mother/Father	<input type="text"/>
Mother/Father	<input type="text"/>
Friend/Cousin/Other	<input type="text"/>
Friend/Cousin/Other	<input type="text"/>

Guardian *(they take care of minor children)*

Brother/Sister	<input type="text"/>
Brother/Sister	<input type="text"/>
Mother/Father	<input type="text"/>
Mother/Father	<input type="text"/>
Friend/Cousin/Other	<input type="text"/>
Friend/Cousin/Other	<input type="text"/>

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